20x35

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

MilkyMist

MILKY MIST DAIRY FOOD LIMITED

Our Company was initially formed as a partnership firm as "M.M.D. Dairy" at Erode, Tamil Nadu under the Indian Partnership Act, 1932, pursuant to a deed of partnership dated November 30, 1998, and a certificate of registration dated February 1, 1999 issued by the Registrar of Firms, Periyar (Erode). The name of the partnership firm was changed to "Milky Mist Dairy Food" pursuant to a certificate of registration dated August 2, 2006 issued by the Registrar of Firms, Periyar (Erode). The partnership firm was subsequently converted and our Company was incorporated as a private limited company under the Companies Act, 2013 under the name "Milky Mist Dairy Food Private Limited" pursuant to a certificate of incorporation dated July 10, 2014 issued by the RoC. Subsequently, our Company was converted into a public limited company as approved by a resolution of our Board dated May 15, 2025, and a special resolution of our Shareholders dated May 16, 2025 following which the name of our Company was changed to "Milky Mist Dairy Food Limited" and a fresh certificate of incorporation consequent upon change of name dated May 26, 2025, was issued by the RoC. For further details, see *"History and Certain Corporate Matters"* on page 246 of the DRHP.

Registered and Corporate Office: SF No. 43/1-4, Pattakaranpalayam, Perundurai, Erode District - 638 057, Tamil Nadu, India; **Contact Person:** S Prakash, Company Secretary and Compliance Officer; **Telephone:** + 91 424 2533248; **E-mail:** investor@milkymist.com; **Website:** www.milkymist.com; **Corporate Identity Number:** U15200TZ2014PLC020554

OUR PROMOTERS: SATHISHKUMAR T AND ANITHA S

NOTICE TO INVESTORS ("NOTICE")

This is in relation to the draft red herring prospectus dated July 21, 2025 ("**DRHP**"), filed by our Company with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") in connection with the Offer.

Potential bidders may note the following:

1) Aquarius Family Private Trust and Taurus Family Private Trust, members of our Promoter Group, have cumulatively transferred 9,000,000 Equity Shares to our Promoters, Sathishkumar T and Anitha S, respectively by way of distribution to their beneficiaries ("**Transfer**"). The details of the Transfer are given below:

Sr. No.	Name of Transferor	Name of Transferee	Date of Transfer	No. of Equity Shares of face value of ₹2 each transferred	Percentage of pre-offer share capital of our Company* (%)	Transfer Price^	Premium per Equity Share^ (in ₹)	Consideration amount (₹ in million)^	Whether the Transferee is connected with the Company, Promoter, Promoter Group, Directors, Key Managerial Personnel, Group Company, and the directors or key managerial personnel of the Group Company or the Subsidiaries
1.	Aquarius Family Private Trust	Sathishkumar T	April 29, 2026	5,400,000	0.84	NA	NA	NA	Sathishkumar T is a Promoter of the Company
2.	Taurus Family Private Trust	Anitha S		3,600,000	0.56	NA	NA	NA	Anitha S is a Promoter of the Company
Total				**9,000,000**	**1.40**				

** Pre-offer share capital refers to the issued, subscribed and paid-up equity share capital of our Company as on the date of the DRHP.*

^Transfer is to the beneficiaries of the respective trusts i.e., Sathishkumar T as one of the beneficiaries of Aquarius Family Private Trust and Anitha S as one of the beneficiaries of Taurus Family Private Trust.

The details of the shareholding of our Promoters, Aquarius Family Private Trust and Taurus Family Private Trust, prior to and subsequent to the Transfer are set forth below:

Sr. No.	Name of the shareholder	Pre-Transfer shareholding		Post- Transfer shareholding	
		No. of Equity Shares held	Percentage of pre-offer share capital of our Company* (%)	No. of Equity Shares held	Percentage of pre-offer share capital of our Company* (%)
Promoters					
1.	Anitha S	330,442,515	51.45	334,042,515	52.01
2.	Sathishkumar T	262,942,695	40.94	268,342,695	41.78
Sub-total (A)		**593,385,210**	**92.39**	**602,385,210**	**93.79**
Promoter Group					
3.	Aquarius Family Private Trust	16,057,125	2.50	10,657,125	1.66
4.	Taurus Family Private Trust	16,057,125	2.50	12,457,125	1.94
Sub-total (B)		**32,114,250**	**5.00**	**23,114,250**	**3.60**
Total (A+B)		**625,499,460**	**97.39**	**625,499,460**	**97.39**

** Pre-offer share capital refers to the issued, subscribed and paid-up equity share capital of our Company as on the date of the DRHP.*

The above Notice is to be read in conjunction with the DRHP. Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP. Accordingly, this Notice does not include all the changes and/or updates that will be included in the red herring prospectus ("**RHP**") and the Prospectus to be filed with the RoC and thereafter with SEBI and the Stock Exchanges, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the RHP and the Prospectus. Investors should not rely on the DRHP or this Notice for any investment decision, and should read the RHP, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
JM Financial	AXIS CAPITAL	IIFL CAPITAL	KFINTECH
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India **Telephone:** +91 22 6630 3030 **E-mail:** milkymist.ipo@jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI registration number:** INM000010361	**Axis Capital Limited** Axis House, 1st Floor P.B. Marg Worli, Mumbai - 400 025 Maharashtra, India **Telephone:** +91 22 4325 2183 **Email:** milkymist.ipo@axiscap.in **Investor grievance email:** complaints@axiscap.in **Website**: https://www.axiscapital.co.in/ **Contact person:** Mayuri Arya **SEBI registration number:** INM000012029	**IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **Email:** milkymist.ipo@iiflcap.com **Investor grievance email:** ig.ib@iiflcap.com **Website:** www.iiflcapital.com **Contact person:** Nitesh Yadav / Pawan Kumar Jain **SEBI registration number:** INM000010940	**KFin Technologies Limited** Selenium Tower - B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India **Tel:** +91 40 6716 2222 **E-mail:** milky.ipo@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MILKY MIST DAIRY FOOD LIMITED**
On behalf of the Board of Directors
Sd/-
S Prakash
Company Secretary and Compliance Officer

Place: Perundurai, Tamil Nadu
Date: April 30, 2026

MILKY MIST DAIRY FOOD LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.milkymist.com, the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and websites of the BRLMs, i.e., JM Financial Limited, Axis Capital Limited and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.jmfl.com, https://www.axiscapital.co.in/, www.iiflcapital.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled *"Risk Factors"* of the DRHP on page 37. Potential investors should not rely on the DRHP for making any investment decision.